



DEASON FINANCIAL GROUP
Commercial Real Estate Finance

Loan Submission Form

Multi-Family, Office, Retail, Industrial

Tel: 903.553.0700

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www.deasonfinancial.com

FINANCING

Requested Loan Amount: \$ _____ Loan Type: Fixed Variable
Requested Term: 5 7 10 15 20 Requested Amortization: 10 15 20 25 30
Loan Use: Acquisition Refinance Construction Takeout Other: _____
Acquisition Price: \$ _____ or Outstanding Debt: \$ _____
Current Lender: _____ Current Monthly Payment: \$ _____
Rate: _____% Maturity Date: _____ Term: _____yrs Amort: _____yrs

PROPERTY

Property Name: _____ Property Type: _____
Physical Address: _____
City: _____ State: _____ Zip: _____
Date Built: _____ Date Purchased: _____ Original Price: \$ _____
Rentable Space: _____sq ft Total Space: _____sq ft Land Size: _____ac
Buildings: _____# Floors: _____# Units: _____# Tenants: _____# Parking: _____#
Construction Description: _____
Additional Information: _____

BORROWER

Entity Name: _____ Entity Type: _____
Mailing Address: _____
City: _____ State: _____ Zip: _____
Contact Person: _____ Phone: _____
E-Mail: _____ Fax: _____

UNDERWRITING

- Operating Statements – Past 3 Years Annually
- Operating Statement – Trailing 12 Monthly
- 3 Years Tax Return for Entity and Sponsor(s)
- Sponsor(s) Personal Financial Statement
- Current Rent Roll, Occupancy Report, etc.
- Site Plan
- Color Photos
- Purchase Contract (if acquisition)
- Resume or Personal Bio

SUBMISSION

U. S. Mail: **Deason Financial Group**
P. O. Box 1866
Longview, TX 75606

Overnight: **Deason Financial Group**
208 N. Green Street, Suite 400
Longview, TX 75601

Electronic Submission: dana@deasonfinancial.com